

Gifts in Wills

Leaving a gift in your Will is a powerful way to celebrate your life's passions and have an enduring impact on the future of Australia. Your gift will honour your memory and provide a legacy of hope for generations to come.

Our mission is to support exceptional Australians who have the qualities to contribute to a positive future, becoming leaders with intelligence, tenacity, talent and courage, with a vision that will benefit the nation.

By supporting the Foundation, you will help shape the future of Australia.

The General Sir John Monash Foundation is grateful for the generosity and foresight of those who choose to make a bequest in their Will. Bequests are a vital source of support for the Foundation and enable us to continue our mission of supporting outstanding leaders and researchers.

Individual and family bequests to the Foundation ensure a unique and invaluable legacy for the future prosperity of Australia, creating a lasting impact on the lives of young Australians and our communities.

Including the General Sir John Monash Foundation in your Will is simple and straightforward. We recommend that you consult an independent solicitor or accredited wills and estate specialist, however we invite you to have a confidential discussion with us in the first instance to explore how your legacy could be structured.

We understand this is a very personal act of generosity and would work closely with you to ensure your philanthropic wishes were fulfilled.



"The General Sir John Monash Foundation is a worthy beneficiary in your Will. I have the utmost faith in them to manage the funds entrusted to them, providing the best possible post-graduate education for the Foundation's selected future leaders, honouring the name and legacy of one of Australia's greatest – General Sir John Monash."

— Jill Nes CA & CEO of BMF Wealth,
2021



"It is very special to us as a family to continue the connection that Tim had with the General Sir John Monash Foundation and particularly with the Scholarship alumni. Tim was passionate about the need for a truly Australian leadership program that highlighted innovation, excellence and education. Each time he attended a Foundation event, he was inspired by the people he met and the conversations he had with applicants, recipients and the dedicated team that made it all happen. Hence his desire to leave a legacy that supports this vital work for the future."

— Judy, Harrison and Dominic Fischer,
2020

You can choose where your gift belongs.

- **An open Gift to the Foundation:** provides us with the flexibility to dedicate the funds to scholarship stipends.
- **Support the Scholar Alumni Community:** to build their connectivity and promote their endeavours through a range of programs and initiatives, including the Global Symposia, leadership and professional development programs.
- **Establish a John Monash scholarship in your name or the name of someone you celebrate:** This can be for any number of specified scholarship years and provide a one, two or three year award for the successful candidate. Each scholarship year requires a donation of \$90,000* (*at time of publication).
- **Establish a perpetual, named John Monash Scholarship:** a substantial bequest to the scholarship endowment will ensure you always have a Scholar in the field carrying your chosen name.

It is your decision whether your gift is directed to a specific purpose or without a defined intention.

We warmly invite you to talk with us to have a confidential discussion about how your legacy could be structured.



1— (L-R) Hugh Utting 2019 Ian Potter Foundation John Monash Scholar, Freyer Jansens 2019 Roden Cuter NSW John Monash Scholar and Dr. William Mitchell 2019 Chairman's Circle John Monash Scholar



2— Kay Song, 2019 BHP John Monash Scholar

